

Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

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Notes:

- 1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
- 2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.
- 3 In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Oct 2018.
- 4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

Summary of claims of Road Infrastructure Development Company of Rajasthan Ltd (RIDCOR)

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018)						Summary of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company						Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted	No. of claims	Amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted		
							Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	18	12,150,358,026	18	12,127,339,853	-	-	-	23,018,172	18	12,127,339,853	-	-	-	23,018,172	RIDCOR Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	11,159,360,401	3	10,911,383,113	-	-	-	247,977,288	3	10,911,383,113	-	-	-	247,977,288	RIDCOR Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 6	NA
7	Operational creditors (Government Dues)	1	225,618,000	1	14,780	-	223,964,012	-	1,639,208	1	14,780	-	223,964,012	-	1,639,208	RIDCOR Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	66	2,630,292,991	60	1,023,408,212	-	-	-	1,606,884,779	60	1,023,408,212	-	-	-	1,606,884,779	RIDCOR Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 9	NA
Total		89	26,165,629,418	82	24,062,145,958	-	223,964,012	-	1,879,519,447	82	24,062,145,958	-	223,964,012	-	1,879,519,447		

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received					Details of claims admitted - Report dated 30 Sep 2022							Security Interest	Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company						Security Interest	Remarks, if any	Amount in INR
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted			% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected					
												Claim under appeal/at various forums	Claim under dispute							Claim under appeal at various	Claim under dispute				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

RIDCOR Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR																						
S.No.	Name of Creditor	Related party (Y/N)	Details of claims received					Details of claims admitted - Report dated 30 Sep 2022							Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company						Remarks, if any
								Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted		Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	
			Claim under appeal/at various forums	Claim under dispute	Claim under appeal/ at various	Claim under dispute																
							NA											NA	NA			

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018)							Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company						Security Interest	Remarks, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute		
1	Canara Bank	No	17 Jun 2019	913,691,188	Term Loan- 307773000032 307773000056	-	913,691,188	3.97%	-	-	-	-	-	913,691,188	3.97%	-	-	-	-	Refer security interest annexure	NA
2	Central Bank of India	No	03 Jun 2019	796,681,414	Term Loan- 1197224542	-	796,681,414	3.46%	-	-	-	-	-	796,681,414	3.46%	-	-	-	-	Refer security interest annexure	NA
3	Life Insurance Corporation of India	No	03 Jun 2019	266,381,668	Term Loan	-	266,381,668	1.16%	-	-	-	-	-	266,381,668	1.16%	-	-	-	-	Refer security interest annexure	NA
4	Corporation Bank	No	01 Jun 2019	441,877,039	Term Loan- 560821000185859	-	441,877,039	1.92%	-	-	-	-	-	441,877,039	1.92%	-	-	-	-	Refer security interest annexure	NA
5	Oriental Bank of Commerce	No	04 Jun 2019	737,648,386	Term Loan- 9027021000414	-	737,648,386	3.20%	-	-	-	-	-	737,648,386	3.20%	-	-	-	-	Refer security interest annexure	NA
6	ICICI Bank	No	20 Jun 2019	353,214,496	Term Loan- R144401001	-	353,214,496	1.53%	-	-	-	-	-	353,214,496	1.53%	-	-	-	-	Refer security interest annexure	NA
7	Punjab National Bank	No	04 Jun 2019	1,349,928,860	Term Loan	-	1,349,928,860	5.86%	-	-	-	-	-	1,349,928,860	5.86%	-	-	-	-	Refer security interest annexure	NA
8	Bank of India	No	14 Jun 2019	1,020,269,688	Term Loan- 11965410000166 011965410000034	-	1,020,269,688	4.43%	-	-	-	-	-	1,020,269,688	4.43%	-	-	-	-	Refer security interest annexure	NA
9	Bank of Baroda(Vijaya Bank)	No	18 Jun 2019	124,028,345	Term Loan- 503509051000004	-	124,028,345	0.54%	-	-	-	-	-	124,028,345	0.54%	-	-	-	-	Refer security interest annexure	NA
10	The Federal Bank Ltd	No	17 Jun 2019	294,971,597	Term Loan	-	294,971,597	1.28%	-	-	-	-	-	294,971,597	1.28%	-	-	-	-	Refer security interest annexure	NA
11	Syndicate Bank	No	03 Jun 2019	295,197,132	Term Loan- 50058156233	-	294,197,131	1.28%	1,000,001	-	-	-	-	294,197,131	1.28%	1,000,001	-	-	-	Refer security interest annexure	NA
12	Allahabad Bank	No	12 Jun 2019	940,634,365	Term Loan- 50058156233	-	940,634,365	4.08%	-	-	-	-	-	940,634,365	4.08%	-	-	-	-	Refer security interest annexure	NA
13	Indian Overseas Bank	No	11 Jun 2019	732,195,619	Term Loan- 3489888101	-	727,795,471	3.16%	4,400,148	-	-	-	-	727,795,471	3.16%	4,400,148	-	-	-	Refer security interest annexure	NA
14	State Bank of India	No	04 Jun 2019	483,978,520	Term Loan- 65122680449 61139166851	-	483,058,188	2.10%	920,332	-	-	-	-	483,058,188	2.10%	920,332	-	-	-	Refer security interest annexure	NA
15	Indian Bank	No	30 May 2019	293,373,898	Term Loan- Phase I- 714137015	-	293,373,898	2.81%	-	-	-	-	-	293,373,898	2.81%	-	-	-	-	Refer security interest annexure	NA
				353,890,959	Term Loan - Phase II- 965080966	-	353,890,959		-	-	-	-	353,890,959		-	-	-	-	Refer security interest annexure	NA	
16	Jammu and Kashmir Bank	No	31 May 2019	320,986,589	Term Loan- 03661200000498 03661200000522	-	320,986,589	1.39%	-	-	-	-	-	320,986,589	1.39%	-	-	-	-	Refer security interest annexure	NA
17	Bank of Baroda	No	04 Jun 2019	495,127,051	Term Loan- 29100600000779	-	487,652,893	2.12%	7,474,158	-	-	-	-	487,652,893	2.12%	7,474,158	-	-	-	Refer security interest annexure	NA
18	Infrastructure Leasing & Financial Services Limited	Yes	20 Jun 2019	1,936,281,213	Term Loan	-	1,927,057,679	8.36%	9,223,534	-	-	-	-	1,927,057,679	8.36%	9,223,534	-	-	-	Refer security interest annexure	NA
Total (A)				12,150,358,026		-	12,127,339,853	52.64%	23,018,172	-	-	-	-	12,127,339,853	52.64%	23,018,172	-	-	-		

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022								Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company						Amount in INR
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted		% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
												Claim under appeal/at various forums	Claim under dispute						Claim under appeal/at various forums	Claim under dispute		
1	IL&FS Financial Services Ltd	Yes	20 Jun 2019	3,992,652,894	Term Loan and OPE's	-	3,868,703,911	16.79%	123,948,983	-	-	-	-	NA	3,868,703,911	16.79%	123,948,983	-	-	-	NA	
2	IL&FS Transportation Networks Limited	Yes	20 Jun 2019	981,900,000	Term Loan	-	981,900,000	4.26%	-	-	-	-	-	NA	981,900,000	4.26%	-	-	-	-	NA	
3	Bank of Baroda/Vijaya Bank)	No	18 Jun 2019	124,028,305	Term Loan	-	-	-	124,028,305	-	-	-	-	NA	-	-	124,028,305	-	-	-	NA	
4	Government of Rajasthan	No	02 Jul 2021	6,090,779,202	Term Loan	-	6,090,779,202	26.31%	-	-	-	-	-	NA	6,090,779,202	26.31%	-	-	-	-	NA	
Total (B)				11,199,360,461		-	10,911,383,113	47.36%	247,977,288	-	-	-	-		10,911,383,113	47.36%		247,977,288	-	-	-	
GrandTotal (A+B)				23,309,718,427		-	23,038,722,966	100.00%	270,995,460	-	-	-	-		23,038,722,966	100.00%		270,995,460	-	-	-	

RIDCOR Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018)						Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company						Amount in INR
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Remarks, if any
												Claim under appeal/at various forums	Claim under dispute						Claim under appeal/at various forums	Claim under dispute	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018)							Amount in INR Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company							Amount in INR Remarks, if any																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected				Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
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RIDCOR Annexure 7 - Operational creditors (Government Dues)

S.No.	Details of the claimant		Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018)							Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company					Amount in INR
	Department	Government		Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted		% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Remarks, if any
												Claim under appeal/at various forums	Claim under dispute						Claim under appeal/at various forums	Claim under dispute	
1	Deputy Commissioner of Income-Tax, Circle 6, Jaipur	Income Tax Department	No	18 Aug 2022	225,618,000	Arrears of Tax	-	14,780	-	1,639,208	-	223,964,012	-	Note 1 Note 2	14,780	-	1,639,208	-	223,964,012	-	Note 1 Note 2
		Total			225,618,000		-	14,780	-	1,639,208	-	223,964,012	-		14,780	-	1,639,208	-	223,964,012	-	

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received					Details of claims admitted - Report dated 30 Sep 2022							Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company					Amount in INR		
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount admitted		% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	Remarks, if any	
												Claim under appeal at various forums	Claim under dispute						Claim under appeal at various forums	Claim under dispute			
1	A K Construction	No	14 Jun 2019	723,217	Supply of goods	-	723,217	-	-	-	-	-	-	NA	723,217	-	-	-	-	-	-	NA	NA
2	Advanced Techno Engineers	No	03 Jun 2019	2,589,985	Supply of goods	-	1,957,226	-	632,759	-	-	-	-	NA	1,957,226	-	632,759	-	-	-	-	NA	NA
3	Alpha Infotech Systems BALABHARTI	No	06 Jun 2019	889,270	Other Services	-	889,270	-	-	-	-	-	-	NA	889,270	-	-	-	-	-	-	NA	NA
4	INFRASTRUCTURE PRIVATE LIMITED	No	23 Sep 2019	560,446	Construction service	-	482,060	-	78,386	-	-	-	-	NA	482,060	-	78,386	-	-	-	-	NA	NA
5	Balaji Civil & Horticulture Co.	No	04 Jun 2019	1,451,931	Construction service	-	1,427,902	-	24,029	-	-	-	-	NA	1,427,902	-	24,029	-	-	-	-	NA	NA
6	Bhagwati Engineers	No	30 May 2019	1,673,637	Construction service	-	181,680	-	1,491,957	-	-	-	-	NA	181,680	-	1,491,957	-	-	-	-	NA	NA
7	C.P.Amora Engineers Contractors Pvt Ltd.	No	27 Jun 2019	35,952,228	Construction service	-	30,612,087	-	5,340,141	-	-	-	-	NA	30,612,087	-	5,340,141	-	-	-	-	NA	NA
8	Current Infraprojects Private Limited	No	01 Jun 2019	2,372,486	Construction service	-	1,629,217	-	743,269	-	-	-	-	NA	1,629,217	-	743,269	-	-	-	-	NA	NA
9	E.T.T.L.	No	11 Jun 2019	801,992	Other Services	-	801,992	-	-	-	-	-	-	NA	801,992	-	-	-	-	-	-	NA	NA
10	Esanem Maintenance Services Limited	Yes	17 Jun 2019	42,296,050	Construction service	-	42,033,502	-	262,548	-	-	-	-	NA	42,033,502	-	262,548	-	-	-	-	NA	NA
11	Eera International	No	04 Jun 2019	9,176,155	Supply of goods	-	7,823,952	-	1,352,203	-	-	-	-	NA	7,823,952	-	1,352,203	-	-	-	-	NA	NA
12	Fom Travel Solutions India Private Limited	No	12 Jun 2019	59,839	Other Services	-	-	-	59,839	-	-	-	-	NA	-	-	59,839	-	-	-	-	NA	NA
13	FIRST INDIA NEWS INTERNATIONAL PRIVATE LIMITED	No	25 Sep 2019	2,022,048	Other Services	-	2,022,048	-	-	-	-	-	-	NA	2,022,048	-	-	-	-	-	-	NA	NA
14	G.R Infraprojects Limited	No	04 Jun 2019	87,853,195	Construction service	-	70,915,170	-	16,938,025	-	-	-	-	NA	70,915,170	-	16,938,025	-	-	-	-	NA	NA
15	GUPTA DIESEL ENGINEERS	No	12 Sep 2019	337,848	Supply of goods	-	222,648	-	115,000	-	-	-	-	NA	222,648	-	115,000	-	-	-	-	NA	NA
16	Hitech Infra Energy	No	17 Jun 2019	125,400	Supply of goods	-	125,400	-	-	-	-	-	-	NA	125,400	-	-	-	-	-	-	NA	NA
17	IL&FS Financial Services Ltd	Yes	09 Sep 2019	79,925,096	Other Services	-	79,925,096	-	-	-	-	-	-	NA	79,925,096	-	-	-	-	-	-	NA	NA
18	IL&FS Transportation Networks Limited	Yes	20 Jun 2019	95,540,927	Construction service	-	78,699,604	-	16,841,323	-	-	-	-	NA	78,699,604	-	16,841,323	-	-	-	-	NA	NA
19	Infrastructure Leasing and Financial Services Ltd	Yes	20 Jun 2019	121,666,729	Other Services	-	109,907,671	-	11,759,058	-	-	-	-	NA	109,907,671	-	11,759,058	-	-	-	-	NA	NA
20	International Techno Engineers	No	19 Jun 2019	204,043	Other Services	-	109,791	-	94,252	-	-	-	-	NA	109,791	-	94,252	-	-	-	-	NA	NA
21	International Wine Products	No	01 Jun 2019	6,187,432	Supply of goods	-	4,601,269	-	1,586,163	-	-	-	-	NA	4,601,269	-	1,586,163	-	-	-	-	NA	NA
22	Jaipur Ex Servicemen Multistate Welfare Cooperative Society Ltd	No	20 Jun 2019	1,000,000	Other Services	-	-	-	1,000,000	-	-	-	-	NA	-	-	1,000,000	-	-	-	-	NA	NA
23	K.K Industries	No	21 Oct 2019	310,063	Other Services	-	310,063	-	-	-	-	-	-	NA	310,063	-	-	-	-	-	-	NA	NA
24	KB Infrastructure	No	02 Feb 2020	20,250	Construction service	-	20,250	-	-	-	-	-	-	NA	20,250	-	-	-	-	-	-	NA	NA
25	M/S B. L. Construction Company	No	04 Jun 2019	7,019,425	Construction service	-	3,028,229	-	3,091,196	-	-	-	-	NA	3,028,229	-	3,091,196	-	-	-	-	NA	NA
26	M/S Balaji Contractor	No	04 Jun 2019	14,625,737	Construction service	-	11,201,165	-	3,424,572	-	-	-	-	NA	11,201,165	-	3,424,572	-	-	-	-	NA	NA
27	M/S Bhani Lal Sharma	No	04 Jun 2019	28,737,121	Construction service	-	13,835,997	-	14,901,124	-	-	-	-	NA	13,835,997	-	14,901,124	-	-	-	-	NA	NA
28	M/S Capital Engineers	No	18 Jun 2019	2,293,060	Construction service	-	2,293,060	-	-	-	-	-	-	NA	2,293,060	-	-	-	-	-	-	NA	NA

Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received					Details of claims admitted - Report dated 30 Sep 2022							Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company					Security Interest	Remarks, if any	Amount in INR																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
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Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Related party (Y/N)	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022							Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company						Amount in INR		
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected			Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Security Interest	Remarks, if any	
												Claim under appeal/at various forums	Claim under dispute						Claim under appeal/ at various forums	Claim under dispute			Claim under appeal/ at various forums
59	S I Contractors & Engineers	No	28 Mar 2022	2,524,844	Construction service	-	2,110,472	-	414,372	-	-	-	-	NA	2,110,472	-	414,372	-	-	-	NA	NA	
60	M/S Shubham Electricals & Maintenance	No	12 Aug 2022	2,151,804	Other Services	-	1,072,792	-	1,079,012	-	-	-	-	NA	1,072,792	-	1,079,012	-	-	-	NA	NA	
61	Tarun Sharma Contractor	No	16 Aug 2022	226,350	Construction service	-	226,350	-	-	-	-	-	-	NA	226,350	-	-	-	-	-	NA	NA	
62	PC Snehil Construction Pvt Ltd	No	16 Aug 2022	16,353,183	Construction service	-	6,463,440	-	9,889,743	-	-	-	-	NA	6,463,440	-	9,889,743	-	-	-	NA	NA	
63	Amrook	No	17 Aug 2022	503,787	Other Services	-	503,787	-	-	-	-	-	-	NA	503,787	-	-	-	-	-	NA	NA	
64	Sunil Kumar Tilkar	No	18 Aug 2022	370,325	Other Services	-	370,325	-	-	-	-	-	-	NA	370,325	-	-	-	-	-	NA	NA	
65	Govind Prasad Shukla	No	18 Aug 2022	428,020	Other Services	-	428,020	-	-	-	-	-	-	NA	428,020	-	-	-	-	-	NA	NA	
66	Ashoka Buldron Ltd	No	18 Aug 2022	8,170,010	Construction service	-	6,938,745	-	1,231,265	-	-	-	-	NA	6,938,745	-	1,231,265	-	-	-	NA	NA	
Total				2,630,292,991		-	1,023,408,212	-	1,606,884,779	-	-	-	-		1,023,408,212	-	1,606,884,779	-	-	-	NA	NA	

RIDCOR Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Related party	Details of claims received				Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 16 Oct 2018)							Remarks, if any	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company						Security Interest	Amount in INR, if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in claim form)	Amount admitted	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent claim	Claim neither admitted nor rejected				Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected			
											Claim under appeal various forums	Claim under dispute	Claim under appeal at various						Claim under dispute			
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

Notes:

1. The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016.

Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
(ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
(iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
1	Tangible movable assets of the Phase II Project, including without limitation all movable assets, accessories, computer hardware, computer software, electronics, spares machinery spares, tools and accessories both present and future.	Allahabad Bank	94.06	First Pari Passu Charge
		Indian Overseas Bank	72.77	
		Bank of Baroda	48.76	
		Bank of India	43.01	
		Indian Bank	35.38	
		Jammu and Kashmir Bank	32.09	
		State Bank of India	48.30	
2	All right, title, interest, benefits, claims and demands of RIDCOR under the Phase II Project Agreements, project guarantees under the Phase II Project Agreements, insurance proceeds from the Insurance Contracts, Fee (toll collections), IIMC Contract, O&M contract, Termination Payments and and Investments lying to the credit of or liable to be credited to the Escrow Account and other accounts including balances in the Debt Service Reserve Account (Phase II Project), or other receivables, monies received/receivable from IMC Contractor/O&M contractor or any other Contractor as liquidated damages liable to be credited to the Escrow Account designated for receiving money, claims or other money proceeds or Receivables of whatsoever nature arising howsoever and wheresoever, which are now due and owing or which may at any time hereafter during the continuance of the security become due and owing to or acquired by the Borrower in relation to Phase II Project.	Allahabad Bank	94.06	First Pari Passu Charge
		Indian Overseas Bank	72.77	
		Bank of Baroda	48.76	
		Bank of India	43.01	
		Indian Bank	35.38	
		Jammu and Kashmir Bank	32.09	
		State Bank of India	48.30	
3	Rights, title, interest, benefits, claims and demands of RIDCOR under the Phase I Project Agreements, project guarantees under the Phase I Project Agreements, insurance proceeds from the Insurance Contracts, Project	Bank of India	59.01	First Pari Passu Charge
		Canara Bank	91.36	
		Oriental Bank of Commerce	73.76	

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
	Agreements, IIMC Contract, O&M contract, Termination payments, all moneys including Fee (toll collections) and Investments lying to the credit of their Trust and Retention Account and other accounts including balances in Debt Service Reserve or liable to be credited to the Trust and Retention Account, or other receivables, monies received/receivable from IIMC Contractor/O&M contractor or any other Contractor as liquidated damages liable to be credited to the Trust and Retention Account designated for receiving money, claims or other money proceeds or Receivables and the full benefit of all rights and remedies relating thereto, including but not limited to fees, deposit and all claims from damages and other remedies for non-payment of the same and all claims under any insurance whether in addition to or by way of renewal, extension or replacement of any moneys previously deposited in or credited to the Trust and Retention Account or otherwise, together with any interest from time to time accruing in respect of such moneys. (Phase I Project).	Syndicate Bank	29.41	
		Indian Bank	29.33	
		The Federal Bank Ltd	29.49	
		Life Insurance Corporation of India	26.63	
		Corporation Bank	44.18	
		Central Bank of India	79.66	
		ICICI Bank (Bank of Rajasthan)	35.32	
		Punjab National Bank	134.99	
		Bank of Baroda (Vijaya Bank)	12.40	
		Infrastructure Leasing & Financial Services Limited	192.70	Second Charge
4	Tangible movable assets of RIDCOR other than the Phase II Project, including without limitation all movable assets, accessories, computer hardware, computer software, electronics, spares machinery spares, tools and accessories both present and future.	Bank of India	59.01	First Pari Passu Charge
		Canara Bank	91.36	
		Oriental Bank of Commerce	73.76	
		Syndicate Bank	29.41	
		Indian Bank	29.33	
		The Federal Bank Ltd	29.49	
		Life Insurance Corporation of India	26.63	
		Corporation Bank	44.18	
		Central Bank of India	79.66	
		ICICI Bank (Bank of Rajasthan)	35.32	
		Punjab National Bank	134.99	
		Bank of Baroda (Vijaya Bank)	12.40	
		Infrastructure Leasing & Financial Services Limited	192.70	Second Charge

DEFINITIONS:

"Phase I Project" refers to the development and improvement of road corridors of 292kms between Phaloi and Ramji ki Gol, 407kms between Hanumangarh and Kisangarh, 81kms between Alwar and Sikandra,, 273kms between Lasot and Kota and Baran and Jhalawar.

SECURITY INTEREST ANNEXURE
SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF
RAJASTHAN LIMITED ("RIDCOR")

"Phase II Project" refers to the development and improvement of improvement, rehabilitation, operation, maintenance and management of the following road corridors aggregating to a total of 272.50kms, consisting of-

- a. 85 kms from Alwar to Bhiwadi
- b. 30 kms from Jhalawar to Jhalawar Road
- c. 38 kms from Arjunsar to Pallu
- d. 22 kms from Hanumangarh to Sangaria Road
- e. 31 kms from Jhalawar to Ujjain road
- f. 58 kms from Kapren to Siswali to Mangrol
- g. 8.5 kms from Khuskera to Kousala Chowk.

"Phase I Project Agreements" shall have the meaning given to the term "Project Agreements" in the common loan agreement dated November 23, 2005

"Phase II Project Agreements" shall have the meaning given to the term "Project Agreements" in the common loan agreement dated June 16, 2011

"Debt Service Reserve Account" for the Phase I Project, shall have the meaning given to the term in the common loan agreement dated November 23, 2005

"Debt Service Reserve Account" for the Phase II Project, shall have the meaning given to the term in the common loan agreement dated June 16, 2011

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.