



Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

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Notes:

- 1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
- 2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.
- 3 In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Oct 2018.
- 4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.





Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

Summary of claims of Road Infrastructure Development Company of Rajasthan Ltd (RIDCOR)

| S.No. | Category of creditor | Sur | nmary of claims received | Sumi | nary of claims adm | itted - Report dated | l 30 Sep 2022 (fo | or liabilities up | to 15 Oct 2018) | | mmary of claims ad able, to the claims | between the pe | | | | Details in Annexure | Remarks, if any |
|-------|----------------------------------------------------------------------------------------------------------------|------------------|-----------------------------|------------------|--------------------|----------------------|--------------------------------------------|------------------------|----------------------------------|------------------|-------------------------------------------|-----------------------|---------------------------------------------|------------------------|----------------------------------|------------------------|-----------------|
| | | No. of claims | Amount claimed | No. of claims | Amount admitted | as contingent | Claim neither reje | | Amount of claims not admitted | No. of claims | Amount admitted | Amount admitted as | | r admitted nor cted | Amount of claims not admitted | | |
| | | | | | | claim | Claim under appeal/at various forums | Claim under dispute | | | | contingent claim | Claim under appeal/ at various forums | Claim under dispute | | | |
| 1 | Secured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | RIDCOR Annexure 1 | NA |
| 2 | Unsecured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | RIDCOR Annexure 2 | NA |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 18 | 12,150,358,026 | 18 | 12,127,339,853 | - | - | - | 23,018,172 | 18 | 12,127,339,853 | - | - | - | 23,018,172 | RIDCOR Annexure 3 | NA |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 4 | 11,159,360,401 | 3 | 10,911,383,113 | - | - | - | 247,977,288 | 3 | 10,911,383,113 | - | - | - | 247,977,288 | RIDCOR Annexure 4 | NA |
| 5 | Operational creditors (Workmen) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | RIDCOR Annexure 5 | NA |
| 6 | Operational creditors (Employees) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | RIDCOR Annexure 6 | NA |
| 7 | Operational creditors (Government Dues) | 1 | 225,618,000 | 1 | 14,780 | - | 223,964,012 | - | 1,639,208 | 1 | 14,780 | - | 223,964,012 | - | 1,639,208 | RIDCOR Annexure 7 | NA |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 66 | 2,630,292,991 | 60 | 1,023,408,212 | - | - | - | 1,606,884,779 | 60 | 1,023,408,212 | - | - | - | 1,606,884,779 | RIDCOR Annexure 8 | NA |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | RIDCOR Annexure 9 | NA |
| | Total | 89 | 26,165,629,418 | 82 | 24,062,145,958 | - | 223,964,012 | - | 1,879,519,447 | 82 | 24,062,145,958 | - | 223,964,012 | - | 1,879,519,447 | | |





Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 1 - Secured financial creditors belonging to any class of creditors

| F | IDCOR | Annexure 1 - Secured f | nancial cre | editors belongin | g to any class of credito | rs | | | | | | | | | | | | | | | | | | Amount in INR |
|---|---------|------------------------|---------------------------|--------------------|---------------------------|----------------------|------------------------------|-----------------|-----|----------------------|----------------|-----------------------|-----------------------------|-------------|-------------------|----|-------------------------------------|----------------------|---------------|-----------------------|--------------------------|------------------|----------|---------------|
| S | .No. Na | ame of Creditor | Related party (Y/N) | | Detail | s of claims received | | | D | etails of claims adr | nitted - Repor | : dated 30 Sep∶ | 2022 | | Security Interest | | Details of claims as applicable, to | the claims | between the p | | 18 to 15 Mar 2 | | Security | Remarks, if |
| | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned | Amount admitted | | | | Amount admitted as | Claim neither rejec | | | | | % voting share in | | Amount admitted as | Claim neithe nor reje | | | |
| | | | | receipt | | | in claim form) | | CoC | not admitted | | contingent | Claim under | Claim under | | | aumitteu | CoC | admitted | | Claim under | Claim | | |
| | | | | | | | | | | | | claim | appeal/at various forums | dispute | | | | | | claim | appeal/ at various | under dispute | | |
| 1 | A NA | 4 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA M | ١A | NA |

RIDCOR Annexure 2 - Unsecured financial creditors belonging to any class of creditors

| _ | | | | | | | | | | | | | | | | | | | | Amo | ount in INR |
|---|-------|------------------|---------|---------|----------------|----------------------|----------------|-----------------|--------------------------|----------------|----------------|----------------|--------------|-----------------|-------------------|-------------------|---------------|-------------|-----------------|--------------|-------------|
| S | No. N | lame of Creditor | Related | | Detai | s of claims received | | | Details of claims ad | mitted - Repor | t dated 30 Sep | 2022 | | Remarks, if any | | s admitted - Repo | | | | | Remarks, |
| | | | party | | | | | | | | | | | | applicable, to th | | | | 15 Mar 2025, as | per details | if any |
| | | | (Y/N) | | | | | | | | | | | | | sh | ared by the c | company | | | |
| | | | | Date of | Amount claimed | Nature of claim | Mutual Debt | Amount admitted | % voting Amount of claim | Amount | Amount | Claim neither | admitted nor | 1 | Amount admitted | % voting share | Amount of | Amount | Claim neither | admitted nor | |
| | | | | receipt | | | (as mentioned | | share in not admitted | covered by | admitted as | rejec | cted | | | in CoC | claim not | admitted as | reje | cted | |
| | | | | | | | in claim form) | | CoC | guarantee | contingent | - | | | | | admitted | contingent | | | |
| | | | | | | | | | | - T | claim | | Claim under | | | | | claim | Claim under | Claim under | |
| | | | | | | | | | | | | appeal/at | dispute | | | | | | appeal/ at | dispute | |
| | | | | | | | | | | | | various forums | | | | | | | various | | |
| N | A N | IA | NA | NA | NA | NA | NA | NA | NA NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |





Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

| Name of Credi | | Related party (Y/N) | | Detail | is of claim received | | Details of | claims adn | nitted - Report | dated 30 Sep | o 2022 (for liabi | lities up to 15 Oc | t 2018) | | | tween the pe | | 5 post considering (18 to 15 Mar 2025, a / | | Security Interest | Remar if any |
|--------------------------------------|-------------|---------------------------|--------------------|----------------|----------------------------------------------|---------------------------------|-----------------|------------|------------------------------------|-----------------------------------|-------------------------------------|--------------------------------------------|------------------------|-----------------|-----------------------------|------------------------------------|-------------------------------------|---------------------------------------------------|------------------------|---------------------------------------|-----------------|
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned | Amount admitted | | Amount of claim not admitted | Amount covered by guarantee | Amount admitted as contingent | Claim neither reje | | Amount admitted | % voting share in CoC | Amount of claim not admitted | Amount admitted as contingent | Claim neither rejec | | 1 | |
| | | | | | | in claim form) | | | | | claim | Claim under appeal/at various forums | Claim under dispute | | | | claim | Claim under appeal/ at various forums | Claim under dispute |] | |
| Canara Bank | | No | 17 Jun 2019 | 913,691,188 | Term Loan- 307773000032 307773000056 | - | 913,691,188 | 3.97% | - | - | - | | - | 913,691,188 | 3.97% | - | - | - | - | Refer securit interest annexure | / NA |
| Central Bank of | of India | No | 03 Jun 2019 | 796,681,414 | Term Loan- 1197224542 | - | 796,681,414 | 3.46% | - | - | - | - | - | 796,681,414 | 3.46% | - | | - | - | Refer securit interest annexure | / NA |
| Life Insurance (of India | Corporation | No | 03 Jun 2019 | 266,381,668 | Term Loan | - | 266,381,668 | 1.16% | - | - | - | - | - | 266,381,668 | 1.16% | - | - | - | - | Refer securit interest annexure | / NA |
| Corporation Bar | ank | No | 01 Jun 2019 | 441,877,039 | Term Loan- 560821000185859 | - | 441,877,039 | 1.92% | - | - | - | - | - | 441,877,039 | 1.92% | - | - | - | - | Refer securit interest annexure | / NA |
| Oriental Bank o | of Commerce | No | 04 Jun 2019 | 737,648,386 | Term Loan- 9027021000414 | - | 737,648,386 | 3.20% | - | - | - | - | - | 737,648,386 | 3.20% | - | | - | - | Refer securit interest annexure | / NA |
| ICICI Bank | | No | 20 Jun 2019 | 353,214,496 | Term Loan- R144401001 | - | 353,214,496 | 1.53% | - | - | - | - | - | 353,214,496 | 1.53% | - | - | - | - | Refer securit interest annexure | / NA |
| Punjab National | al Bank | No | 04 Jun 2019 | 1,349,928,860 | Term Loan | - | 1,349,928,860 | 5.86% | - | | - | | | 1,349,928,860 | 5.86% | - | | - | - | Refer securit interest annexure | / NA |
| Bank of India | | No | 14 Jun 2019 | 1,020,269,688 | Term Loan- 11965410000166 011965410000034 | - | 1,020,269,688 | 4.43% | - | - | - | - | - | 1,020,269,688 | 4.43% | - | | - | - | Refer securit interest annexure | / NA |
| Bank of Baroda Bank) | la(Vijaya | No | 18 Jun 2019 | 124,028,345 | Term Loan- 503509051000004 | - | 124,028,345 | 0.54% | - | - | - | - | | 124,028,345 | 0.54% | - | • | - | - | Refer securit interest annexure | / NA |
| The Federal Ba | ank Ltd | No | 17 Jun 2019 | 294,971,597 | Term Loan | - | 294,971,597 | 1.28% | - | - | - | - | - | 294,971,597 | 1.28% | - | - | - | - | Refer securit interest annexure | / NA |
| Syndicate Bank | ık | No | 03 Jun 2019 | 295,197,132 | Term Loan- 50058156233 | - | 294,197,131 | 1.28% | 1,000,001 | | | - | | 294,197,131 | 1.28% | 1,000,001 | - | - | - | Refer securit interest annexure | / NA |
| Allahabad Bank | ık | No | 12 Jun 2019 | 940,634,365 | Term Loan- 50058156233 | - | 940,634,365 | 4.08% | - | - | - | - | | 940,634,365 | 4.08% | - | · · | - | - | Refer securit interest annexure | / NA |
| Indian Overseas | as Bank | No | 11 Jun 2019 | 732,195,619 | Term Loan- 3489888101 | - | 727,795,471 | 3.16% | 4,400,148 | | | - | | 727,795,471 | 3.16% | 4,400,148 | - | - | - | Refer securit interest annexure | / NA |
| State Bank of Ir | India | No | 04 Jun 2019 | 483,978,520 | Term Loan- 65122680449 61139166851 | - | 483,058,188 | 2.10% | 920,332 | - | - | - | - | 483,058,188 | 2.10% | 920,332 | | - | - | Refer securit interest annexure | / NA |
| Indian Bank | | No | 30 May 2019 | | Term Loan- Phase I- 714137015 | - | 293,373,898 | 2.81% | - | - | - | | | 293,373,898 | 2.81% | - | - | - | - | Refer securit interest annexure | |
| | | | | 353,890,959 | Term Loan - Phase II- 965080966 | - | 353,890,959 | | - | - | - | · · | - | 353,890,959 | | - | · · | - | - | annexure | NA |
| Jammu and Ka | ashmir Bank | No | 31 May 2019 | 320,986,589 | Term Loan- 03661200000498 03661200000522 | - | 320,986,589 | 1.39% | - | - | - | - | - | 320,986,589 | 1.39% | - | | - | - | Refer securit interest annexure | / NA |
| Bank of Baroda | la | No | 04 Jun 2019 | 495,127,051 | Term Loan- 29100600000779 | - | 487,652,893 | 2.12% | 7,474,158 | - | | | - | 487,652,893 | 2.12% | 7,474,158 | - | - | - | Refer securit interest annexure | / NA |
| Infrastructure L Financial Servic | | Yes | 20 Jun 2019 | 1,936,281,213 | Term Loan | - | 1,927,057,679 | 8.36% | 9,223,534 | - | - | - | - | 1,927,057,679 | 8.36% | 9,223,534 | - | - | - | Refer securit interest annexure | / NA |



Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

| RIDO | OR Annexure 4 - Unsecured fin | ncial creditors (other th | an financial creditor | rs belonging to any o | class of creditors) | | | | | | | | | | | | | | | | |
|------|------------------------------------------|---------------------------|-----------------------|-----------------------|---------------------|------------------------------|--------------------|--------------------------|---------------------------------|---------------|-----------------------|--------------------------------------------|------------------------|-------------|-----------------|-----------------|---------------------------------|-----------------------|------------------------------------------|------------------------|---------------|
| _ | | | | | | | | | | | | | | | | | | | | | Amount in INR |
| S.No | Name of Creditor | Related party (Y/N) | | Details of | claims received | | | | Details of claims ad | mitted - Repo | ort dated 30 Sep | 2022 | | Remarks, if | | | | | changes, as applicable | | |
| | | | | | | | | | | | | | | any | betwee | n the period 16 | Oct 2018 to 15 Mar | 2025, as per detai | is shared by the compa | any | any |
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned | Amount admitted | % voting share in CoC | Amount of claim not admitted | | Amount admitted as | Claim neither adm | itted nor rejected | | Amount admitted | | Amount of claim not admitted | Amount admitted as | Claim neither admitte | ed nor rejected | |
| | | | | | | in claim form) | | | | guarantee | contingent claim | Claim under appeal/at various forums | Claim under dispute | | | | | contingent claim | Claim under appeal/ at various forums | Claim under dispute | |
| 1 | IL&FS Financial Services Ltd | Yes | 20 Jun 2019 | 3.992.652.894 | Term Loan and OPE's | | 3.868.703.911 | 16,79% | 123.948.983 | | | | | NA | 3.868.703.911 | 16.79% | 123.948.983 | | | | NA |
| 2 | IL&FS Transportation Networks Limited | Yes | 20 Jun 2019 | 981,900,000 | Term Loan | | 981,900,000 | 4.26% | | • | | | | NA | 981,900,000 | 4.26% | | | - | | NA |
| 3 | Bank of Baroda(Vijaya Bank) | No | 18 Jun 2019 | 124.028.305 | Term Loan | | | | 124.028.305 | | - | | | NA | | | 124.028.305 | | | | NA |
| 4 | Government of Rajasthan | No | 02 Jul 2021 | 6.060.779.202 | Term Loan | | 6.060.779.202 | 26.31% | | | | | | NA | 6.060.779.202 | 26.31% | | | | - | NA |
| Tota | (B) | | | 11,159,360,401 | | | 10,911,383,113 | 47.36% | 247,977,288 | | | | | | 10,911,383,113 | 47.36% | 247,977,288 | | | | |
| _ | | | | | | | | | | | | | | | | | | | | | |
| Gran | dTotal (A+B) | | | 23,309,718,427 | | · · | 23,038,722,966 | 100.00% | 270,995,460 | · · | - | · · | | | 23,038,722,966 | 100.00% | 270,995,460 | · · | | - | |

RIDCOR Annexure 5 - Operational creditors (Workmen)

| | | | | | | | | | | | | | | | | | | | | | A | Amount in INR |
|-----|-------|----------------------|-----------------|---------------|-----------------|-------------------|-----------------|------------------|------------|----------------------|--------------|-------------------|------------------------|-------------------|-------------|----------------------|-----------------|----------------------|---------------------|------------------------|------------------|---------------|
| S.1 | io. N | ame of authorised | Name of workman | Related party | | Details of claim: | s received | | Details of | of claims admitted - | Report dated | i 30 Sep 2022 (fo | r liabilities up to 15 | Oct 2018) | Remarks, if | Details of claims ad | mitted - Report | dated 15 Mar 2025 | post considering | changes, as applicable | e, to the claims | Remarks, if |
| | re | presentative, if any | | (Y/N) | | | | | | | | | | | any | betweer | the period 16 | Oct 2018 to 15 Mar 2 | 2025, as per detail | s shared by the compa | any | any |
| | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt | Amount | % voting share in | Amount of | Amount | Claim neither admi | tted nor rejected | | Amount admitted | % voting | Amount of claim | Amount | Claim neither admitte | ed nor rejected | 1 |
| | | | | | | | | (as mentioned in | admitted | CoC | claim not | admitted as | | | | | share in CoC | not admitted | admitted as | | | |
| | | | | | | | | claim form) | | | admitted | contingent | Claim under | Claim under | | | | | contingent | Claim under appeal/ | Claim under | 1 |
| | | | | | | | | | | | | claim | appeal/at various | dispute | | | | | | | dispute | |
| | | | | | | | | | | | | | forums | | | | | | | | | |
| NA | N | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

RIDCOR Annexure 6 - Operational creditors (Employees)

| RI | DCOF | Annexure 6 - Operational cre | ditors (Employees) | | | | | | | | | | | | | | | | | | | |
|----|-------|------------------------------|--------------------|---------------|-----------------|------------------|-----------------|------------------|----------|--------------------|---------------------------------|-------------------|------------------------|--------------------|--------------|----------------------|-----------------|--------------------|---------------------|------------------------|-----------------|--------------|
| | | | | | | | | | | | | | | | mount in INR | | | | | | | mount in INR |
| S. | No. N | ame of authorised | Name of employee | Related party | | Details of claim | s received | | Details | of claims admitted | Report date | d 30 Sep 2022 (fo | r liabilities up to 15 | Oct 2018) | Remarks, if | Details of claims ad | mitted - Report | dated 15 Mar 2025 | post considering | changes, as applicable | , to the claims | Remarks, if |
| | n | presentative, if any | | (Y/N) | | | | | | | | | | | any | between | the period 16 | Oct 2018 to 15 Mar | 2025, as per detail | is shared by the compa | ny | any |
| | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt | Amount | % voting share in | Amount of | Amount | Claim neither adm | itted nor rejected | | Amount admitted | % voting | Amount of claim | Amount | Claim neither admitt | d nor rejected | |
| | | | | | | | | (as mentioned in | admitted | CoC | | admitted as | | | | | share in CoC | not admitted | admitted as | | | |
| | | | | | | | | claim form) | | | admitted | contingent | Claim under | Claim under | | | | | | Claim under appeal/ | Claim under | |
| | | | | | | | | | | | | claim | appeal/at various | dispute | | | | | claim | at various forums | dispute | |
| | | | | | | | | | | | | | forums | | | | | | | | | |
| N | A N | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

RIDCOR Annexure 7 - Operational creditors (Government Dues)

| s | .No. | . Details of the | claimant | Related party (Y/N) | | Details of claim | s received | | Details | of claims admitted - | Report dated | d 30 Sep 2022 (fo | or liabilities up to 15 | Oct 2018) | Remarks, if any | | | | changes, as applicable s shared by the compa | , to the claims | Remarks, if any |
|---|------|--------------------------------------------------------|--------------------------|------------------------|-----------------|------------------|-----------------|------------------|--------------------|----------------------|--------------|---------------------|--------------------------------------------|------------------------|--------------------|-----------------|-----------|-------------|-------------------------------------------------|------------------------|--------------------|
| | | Department | Government | | Date of receipt | Amount claimed | Nature of claim | (as mentioned in | Amount admitted | | claim not | admitted as | Claim neither admi | itted nor rejected | | Amount admitted | | admitted as | Claim neither admitte | ed nor rejected | |
| | | | | | | | | claim form) | | | admitted | contingent claim | Claim under appeal/at various forums | Claim under dispute | | | | | Claim under appeal/ at various forums | Claim under dispute | |
| Γ | | Deputy Commissioner of Income-Tax, Circle 6, Jaipur | Income Tax Department | No | 18 Aug 2022 | 225,618,000 | Arrears of Tax | | 14,780 | | 1,639,208 | | 223,964,012 | | Note 1 Note 2 | 14,780 | 1,639,208 | | 223,964,012 | | Note 1 Note 2 |
| Г | | | Total | | | 225,618,000 | | - | 14,780 | | 1,639,208 | | 223,964,012 | | | 14,780 | 1,639,208 | | 223,964,012 | | |

5



Name of the corporate debtor: Road Infrastructure Development Company of Raiasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

| | Name of Occupies | Delete deserts | | Detection of | A statute as a strend | | | | Describe of states | and a standard at the second | | | | Demoster 10 | Describe of states | a desident at the | | 0005 | - Maria and a second second second | Production and the statement in the second | | mount in I |
|-------|-----------------------------------------------------------------------|------------------------|----------------------------|----------------|----------------------------------------------|---------------------------------|------------------|----------|---------------------------------|--------------------------------|----------------------------------|--------------------------------------------|------------------------|--------------------|---------------------|-------------------|------------------------------------------|---------------------|------------------------------------------------------|--------------------------------------------|----------|------------|
| S.No. | Name of Creditor | Related party (Y/N) | | Details c | of claims received | | | | Details of clain | ns admitted - Repor | t dated 30 Sep 2022 | | | Remarks, if any | Details of claims : | | | | sidering changes, as ap per details shared by the | company | Security | |
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in | Amount admittee | share in | Amount of claim not admitted | Amount covered by guarantee | Amount admitted as contingent | Claim neither rejec | | | Amount admitted | % voting share in | Amount of claim not admitted | admitted as | | admitted nor rejected | 1 | |
| | | | | | | claim form) | | CoC | | | claim | Claim under appeal/at various forums | Claim under dispute | | | CoC | | contingent claim | Claim under appeal/ a various forums | t Claim under dispute | | |
| 1 | A K Construction | No | 14 Jun 2019 | 723,217 | Supply of goods | | 723,217 | | | | | | | NA | 723,217 | | - | - | | | NA | NA |
| 2 | Advanced Techno Engineer | s No | 03 Jun 2019 | 2,589,985 | Supply of goods | | 1,957,226 | - | 632,759 | | | | | NA | 1,957,226 | • | 632,759 | | | | NA | NA |
| 3 | Alpha Infotech Systems | No | 06 Jun 2019 | 889.270 | Other Services | | 889.270 | | | | | | | NA | 889.270 | | | - | | | NA | NA |
| | BALABHARTI INFRASTRUCTURE PRIVATE LIMITED | No | 23 Sep 2019 | 560,446 | Construction service | | 482,060 | | 78,386 | | | | | NA | 482,060 | | 78,386 | | | | NA | NA |
| 5 | Balaji Civil & Horticulture Co. | No | 04 Jun 2019 | 1,451,931 | Construction service | | 1,427,902 | - | 24,029 | | | | | NA | 1,427,902 | • | 24,029 | | | | NA | NA |
| 6 | Bhagwati Engineers | No | 30 May 2019 | 1,673,637 | Construction service | | 181,680 | | 1,491,957 | - | | | | NA | 181,680 | | 1,491,957 | - | | | NA | NA |
| | C.P.Arora Engineers Contractors Pvt.Ltd. | No | 27 Jun 2019 | 35,952,228 | Construction service | | 30,612,087 | | 5,340,141 | | | | | NA | 30,612,087 | • | 5,340,141 | | - | | NA | NA |
| 8 | Current Infraprojects Private Limited | No | 01 Jun 2019 | 2,372,486 | Construction service | | 1,629,217 | - | 743,269 | - | | | | NA | 1,629,217 | • | 743,269 | 1.1 | - | | NA | NA |
| 9 | E.T.T.L. | No | 11 Jun 2019 | 801.992 | Other Services | | 801.992 | | | | | | | NA | 801.992 | | | | | | NA | NA |
| 10 | Elsamex Maintenance Services Limited | Yes | 17 Jun 2019 | 42,296,050 | Construction service | | 42,033,502 | | 262,548 | | | | | NA | 42,033,502 | • | 262,548 | | - | | NA | NA |
| | Eqra International | No | 04 Jun 2019 | | Supply of goods | | 7.823.952 | | 1.352.203 | | | | | NA | 7.823.952 | | 1.352.203 | | | | NA | NA |
| | Fcm Travel Solutions India Private Limited | | 12 Jun 2019 | | Other Services | | | - | 59,839 | - | | | | NA | | • | 59,839 | | - | • | NA | NA |
| | FIRST INDIA NEWS INTERNATIONAL PRIVATE LIMITED | No | 25 Sep 2019 | 2,022,048 | Other Services | | 2,022,048 | - 1 | | | - | - | | NA | 2,022,048 | • | - | | | | NA | NA |
| | G R Infraprojects Limited | No | 04 Jun 2019 | | Construction service | | 70.915.170 | | 16.938.025 | | | | | NA | 70.915.170 | | 16.938.025 | | | | NA | NA |
| | GUPTA DIESEL ENGINEERS | No | 12 Sep 2019 | | Supply of goods | | 222,648 | - | 115,000 | - | | | | NA | 222,648 | • | 115,000 | | - | • | NA | NA |
| | Hitech Infra Energy | No | 17 Jun 2019 | | Supply of goods | | 125.400 | - | | | | | | NA | 125.400 | | | - | | | NA | NA |
| | IL&FS Financial Services Ltd | Yes | 09 Sep 2019 | | Other Services | | 79,925,696 | - | | | | | | NA | 79,925,696 | • | | | - | | NA | NA |
| | IL&FS Transportation Networks Limited | Yes | 20 Jun 2019 | | Construction service | | 78,699,604 | - | 16,841,323 | | | | | NA | 78,699,604 | • | 16,841,323 | | - | • | NA | NA |
| | Infrastructure Leasing and Financial Services Ltd | Yes | 20 Jun 2019 | | Other Services | | 109,907,671 | - | 11,759,058 | | | | | NA | 109,907,671 | • | 11,759,058 | | - | • | NA | NA |
| | International Techno Engineers | No | 19 Jun 2019 | | Other Services | | 109,791 | - | 94,252 | - | | | | NA | 109,791 | • | 94,252 | | - | | NA | NA |
| | International Wire Products | No | 01 Jun 2019 | | Supply of goods | | 4,601,269 | | 1,586,163 | | | | | NA | 4,601,269 | | 1,586,163 | | | | NA | NA |
| | Jaipur Ex Servicemen Multistate Welfare Cooperative Society Ltd | No | 20 Jun 2019 | | Other Services | | | | 1,000,000 | | - | | | NA | - | • | 1,000,000 | | - | | NA | NA |
| | K K Industries | No | 21 Oct 2019 | | Other Services | | 310.063 | | · · | | | · · | · · | NA | 310.063 | · · | | | | | NA | NA |
| 25 | KB Infrastructure M/S B. L. Construction | No | 02 Feb 2020 04 Jun 2019 | | Construction service Construction service | | 20.250 3,928,229 | | 3,091,196 | | | | | NA | 20.250 3,928,229 | | 3,091,196 | | - | | NA | NA |
| | Company M/S Balaji Contractor | No | 04 Jun 2019 | 14.625.737 | Construction service | | 11.201.165 | | 3.424.572 | | | | | NA | 11.201.165 | | 3.424.572 | | | | NA | NA |
| | M/S Bihari Lal Sharma | No | 04 Jun 2019 | | Construction service | | 13,835,997 | | 14,901,124 | | | | | NA | 13,835,997 | | 14,901,124 | | | | NA | NA |
| | M/S Capital Engineers | | 18 Jun 2019 | | Construction service | | 2,293,060 | | | 1 | 1 | - | - | NA | 2.293.060 | | 1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1. | - | | | NA | NA |



Name of the corporate debtor: Road Infrastructure Development Company of Raiasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

| S.No. I | Name of Creditor | Related party (Y/N) | | Details o | f claims received | | _ | | Details of claim | ns admitted - Repor | t dated 30 Sep 2022 | | | Remarks, if any | Details of claims | | | | sidering changes, as ap per details shared by the | plicable, to the claims between company | Security | Mount in II Remark |
|---------|----------------------------------------------------------|------------------------|-----------------|----------------|----------------------|---------------------------------|-----------------|---------|------------------|---------------------|------------------------|-----------------------------|-------------|--------------------|-------------------|----------|-----------------|---------------------|------------------------------------------------------|-----------------------------------------|----------|-----------------------|
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in | Amount admitted | %voting | Amount of claim | | Amount admitted | Claim neither | | | Amount admitted | % voting | Amount of claim | | | r admitted nor rejected | - | , |
| | | | | | | claim form) | | CoC | not admitted | by guarantee | as contingent claim | rejec Claim under | Claim under | | | CoC | not admitted | contingent claim | | t Claim under dispute | - | |
| | | | | | | | | | | | | appeal/at various forums | dispute | | | | | Citaliti | various forums | | | |
| | M/S Choyal Construction Company | No | 04 Jun 2019 | 9,473,398 | Construction service | | 9,214,080 | | 259,318 | | | | | NA | 9,214,080 | | 259,318 | | | | NA | NA |
| 30 1 | M/S Jhabar Mal Yadav | No | 05 Jun 2019 | 10.886.723 | Construction service | | 10,886,723 | - | | | | | | NA | 10,886,723 | | | | | | NA | NA |
| | M/S Upham International Corporation | No | 18 Jul 2019 | 5,156,250 | NA | | | | 5,156,250 | | | | · · | NA | | | 5,156,250 | | | | NA | NA |
| 32 1 | Mahakal Infrastructure & Technology | No | 05 Jun 2019 | 1,966,706 | Other Services | | 1,857,428 | | 109,278 | | | · · | · · | NA | 1,857,428 | | 109,278 | | | | NA | NA |
| 33 1 | MAYUR CONSTRUCTION COMPANY | No | 26 Sep 2019 | 3,020,775 | Construction service | | 1,315,433 | | 1,705,342 | | | | | NA | 1,315,433 | · · | 1,705,342 | | | | NA | NA |
| 34 | Meridian Constructions | No | 17 Jun 2019 | 1 176 939 | Construction service | | 435.427 | | 741.512 | | | | | NA | 435.427 | | 741.512 | | | | NA | NA |
| | PUNJ LLOYD LIMITED | No | 16 Sep 2019 | | Construction service | | 262,421,233 | | 1.395.388.700 | | | | | NA | 262.421.233 | | 1.395.388.700 | | | | _ | NA |
| | Raiesh Kumar | No | 01 Jun 2019 | 500 | | | 202,421,200 | | 500 | | | | | NA | 202,421,200 | | 500 | | | | NA | NA |
| 37 | Sfe Fire Logics Private Limited | No | 03 Jun 2019 | | Other Services | | 1,118,551 | | 54,631 | | | | | NA | 1,118,551 | | 54,631 | | | | NA | NA |
| | Shakti Traders | No | 07 Jun 2019 | 10 640 906 | Other Services | | 10.120.677 | | 520.129 | | | | | NA | 10.120.677 | · . | 520.129 | | | | NA | NA |
| | Sheetala Construction | | 04 Jun 2019 | | Construction service | | 4.992.000 | | 349.440 | - | | - | | NA | 4.992.000 | | 349.440 | | - | | - | |
| | Company | | | | | | | | | | | | | NA | | | | | | | NA | NA |
| | Shivam Concrete Technology And Consultancy Pvt Ltd | NO | 05 Jun 2019 | 1,063,123 | Construction service | | 1,634,272 | - | 48,851 | - | | | | NA | 1,634,272 | | 48,851 | | | | NA | NA |
| 41 | Shivangi Enterprises P Ltd | No | 19 Jun 2019 | 5,465,773 | Other Services | | 4,509,564 | | 956,209 | | | | | NA | 4,509,564 | | 956,209 | - | | | NA | NA |
| 42 | Shree Constructions | No | 05 Jun 2019 | 403,000 | Construction service | | 258,633 | | 144,367 | | | | | NA | 258,633 | | 144,367 | - | | | NA | NA |
| | Shree Gautam Construction Company Limited | No | 04 Jun 2019 | 33,247,732 | NA | | | | 33,247,732 | | | | | NA | | | 33,247,732 | | | | NA | NA |
| | Shree Guru Kripa Constructions | No | 03 Jun 2019 | 8,723,757 | Construction service | | 7,350,341 | | 1,373,416 | | | | | NA | 7,350,341 | | 1,373,416 | | | | NA | NA |
| | Shree Ram Kripa Constructions | No | 05 Jun 2019 | 178,044,672 | Construction service | | 126,685,626 | | 51,359,046 | - | | | | NA | 126,685,626 | | 51,359,046 | | | | NA | NA |
| 46 | Singhal Electricals | No | 07 Jun 2019 | 872,688 | | | | | 872,688 | | | | | NA | | | 872,688 | - | | | NA | NA |
| | Ssa Techno Construction Pvt Ltd | No | 01 Jun 2019 | 1,489,586 | Construction service | | 1,489,586 | - | | | | | · · | NA | 1,489,586 | | | | | | NA | NA |
| 48 | Sunar Contractor | No | 04 Jun 2019 | 100,950,631 | Construction service | | 80,565,447 | | 20,385,184 | | - | | | NA | 80,565,447 | | 20,385,184 | - | | | NA | NA |
| 49 | Tms Electronics Pvt Ltd | No | 31 May 2019 | 270,338 | Supply of goods | | 270,338 | | | | | | | NA | 270.338 | | | | | | NA | NA |
| | Network 18 Media & Investment Limited | No | 21 Sep 2019 | | Other Services | | 1,113,930 | | | | | | · · | NA | 1,113,930 | • | | - | - | | NA | NA |
| | Vaaan Infra Private Limited | No | 17 Jun 2019 | 2.979.255 | Construction service | | 2,979,255 | | | | | | · · | NA | 2,979,255 | · . | | | | | NA | NA |
| | Yala Construction Co Privat Limited | e Yes | 18 Jun 2019 | 561,828 | Construction service | | 561,828 | - | | | | | | NA | 561,828 | | | | | | NA | NA |
| 53 | ZEE MEDIA CORPORATION LIMITED | No | 19 Sep 2019 | 8,096,581 | Other Services | | 6,380,341 | | 1,716,240 | | | · · | | NA | 6,380,341 | · · | 1,716,240 | | | | NA | NA |
| | H.G Infra Engineering Limited | No | 14 Sep 2021 | 1,140,018 | Construction service | | 1,124,051 | | 15,967 | | | · · | · · | NA | 1,124,051 | · · | 15,967 | | - | | NA | NA |
| 55 | MURALIDHAR ISHWARDAS | No | 17 Sep 2020 | 44,538 | Other Services | | 44,538 | | | | | · · | · · | NA | 44,538 | | | - | | | NA | NA |
| | Khamesra Borthers p Ltd | No | 31 May 2021 | 940 090 | Construction service | | 864.104 | | 75.986 | | | | · · | NA | 864.104 | · · | 75.986 | | | | NA | NA |
| | Lasrsen & Toubro Ltd | No | 16 Jun 2022 | | Other Services | | 335.000 | | | | | | | NA | 335.000 | | | | | | NA | NA |
| | Bituchem | No | 06 May 2022 | | Other Services | | 85,709 | - | 53,757 | | | | | NA | 85,709 | | 53,757 | | | | NA | NA |

7

Name of the corporate debtor: Road Infrastructure Development Company of Raiasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

| RIDCOR Annexure 8 - Operational | creditors (other th | han Workmen and | Employees and Governme | ent Dues) |
|---------------------------------|---------------------|-----------------|------------------------|-----------|
| | | | | |

| i.No. | Name of Creditor | Related party (Y/N) | | | Details o | of claims received | | | | Details of clain | ns admitted - Repor | t dated 30 Sep 2022 | | | Remarks, if any | Details of claims : | | | | idering changes, as app er details shared by the | licable, to the claims between company | | ty Remark t if any |
|-------|------------------------------------------|------------------------|-------------|---------------|----------------------|--------------------|-----------------|---------------------------------|-------------------|-------------------|---------------------|--------------------------------------------|----------------------------------|----------------------------------------|--------------------|---------------------|-----------------|------------|------------------------------------------|-----------------------------------------------------|-------------------------------------------|----|-----------------------|
| | | | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt (as mentioned in | Amount admitted % | % voting share in | | Amount covered A by guarantee as | Amount admitted as contingent | Claim neither admitted nor rejected | | - | Amount admitted | | Amount of claim | Amount admitted as | Claim neither admitted nor rejected | | |
| | | | | | | claim form) | | CoC | | | claim | Claim under appeal/at various forums | Claim under dispute | | | CoC | | contingent | Claim under appeal/ at various forums | Claim under dispute | | | |
| 59 | S I Contractors & Engineers | No | 28 Mar 2022 | 2,524,844 | Construction service | | 2,110,472 | | 414,372 | | | | • | NA | 2,110,472 | | 414,372 | - | - | | NA | NA | |
| 60 | M/S Shubham Electricals & Maintenance | No | 12 Aug 2022 | 2,151,804 | Other Services | | 1,072,792 | | 1,079,012 | | - | | | NA | 1,072,792 | | 1,079,012 | - | | | NA | NA | |
| 61 | Tarun Sharma Contractor | No | 16 Aug 2022 | 226.350 | Construction service | | 226.350 | | | | | | | NA | 226.350 | | | | | | NA | NA | |
| 62 | PC Snehal Construction Pv Ltd | No | 16 Aug 2022 | 16,353,183 | Construction service | | 6,463,440 | | 9,889,743 | | | | | NA | 6,463,440 | | 9,889,743 | | - | | NA | NA | |
| 63 | Amrock | No | 17 Aug 2022 | 503,787 | Other Services | | 503,787 | | | | | | | NA | 503,787 | | | | | | NA | NA | |
| 64 | Sunil Kumar Tilkar | No | 18 Aug 2022 | 370,325 | Other Services | | 370,325 | | | - | - | - | | NA | 370,325 | | - | - | | | NA | NA | |
| 65 | Govind Prasad Shukla | No | 18 Aug 2022 | 428,020 | Other Services | | 428,020 | | | - | | | | NA | 428,020 | | - | - | | | NA | NA | |
| 66 | Ashoka Buildcon Ltd | No | 18 Aug 2022 | | Construction service | | 6,938,745 | | 1,231,265 | | | | | NA | 6,938,745 | | 1,231,265 | - | | | NA | NA | |
| | Т | otal | | 2.630.292.991 | | | 1.023.408.212 | | 1.606.884.779 | | | | | | 1 023 408 212 | | 1 606 884 779 | | | | NA | NA | |

RIDCOR Annexure 9 - Other creditors. if any. (other than financial creditors and operational creditors)

| RIDCOR Annexure 9 - Other creditors. if anv. (other than financial creditors) | | | | | | | | | | | | | | | | | | | | | |
|-------------------------------------------------------------------------------|------------------|---------------|-----------------|-------------------------------------------------------------------------------------------|-------------------|------------------|-----------------|-----------|----------------|-------------------------------------------------------------------------------------------------------|--------------------|-------------------|-----|--------------------------------------------------------------------------------------------|------------------|-----------|------------|---------------|-----------------------|----|---------------|
| | | | | | f claims received | | | | | | | | | | | | | | | | Amount in INR |
| S.No. I | Name of Creditor | Related party | | Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018) | | | | | Remarks, if | Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the | | | | Security Interest | Remarks, | | | | | | |
| | | | | | | | | | | | | | any | claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company | | | | | if any | | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | Date of receipt | Amount claimed | Nature of claim | Mutual Debt | Amount admitted | Amount of | Amount covered | Amount admitted | Claim neither admi | tted nor rejected | | Amount | %voting share in | Amount of | Amount | Claim neither | admitted nor rejected | | |
| | | | | | | (as mentioned in | | | by guarantee | as contingent | | | | admitted CoC claim not admitted as | | | | | | | |
| | | | | | | claim form) | | admitted | | claim | Claim under | Claim under | | | | admitted | contingent | Claim under | Claim under dispute | | |
| | | | | | | | | | | | appeal/at various | | | | | | claim | appeal/ at | Chain ander dispate | | |
| | | | | | | | | | | | forums | | | | | | | various | | | |
| | | | | | | | | | | | | | | | | | | | | | |
| INA I | NA. | NA | NA | INA | NA | I NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA NA | NA | NA | INA | NA | NA |

8

Note: 1. The entity has field an appeal with the relevant forum against the labilities claimed by the authorities and the matter is availing outcome. Given that the said matter is sub-judice and pending determination by the relevant forum against the labilities claimed by the authorities and the matter is availing outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to Juther review and the outcome of the rangeing proceedings. 2. In pursance to the decision of the Hontble Supreme Count in the matter of State Tax (2010), the relevant addate by the subject to Durine SCI (126, UZE SCC Driller SC





SECURITY INTEREST ANNEXURE SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

| SR. NO. | DESCRIPTION OF SECURITY | LENDER | AMOUNT ADMITTED (IN INR CR) | RANKING OF CHARGE | |
|------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------------------------------|----------------------------|--|
| | T 11 | Allahabad Bank | 94.06 | | |
| | Tangible movable assets of the Phase II Project, | Indian Overseas Bank | 72.77 | | |
| | including without limitation all movable assets, | Bank of Baroda | 48.76 | | |
| 1 | accessories, computer hardware, computer | Bank of India | 43.01 | First Pari Passu Charge | |
| | software, electronics, spares machinery spares, tools and | Indian Bank | 35.38 | r dood ondigo | |
| | accessories both present | Jammu and Kashmir Bank | 32.09 | | |
| | and future. | State Bank of India | 48.30 | | |
| | All right, title, interest, benefits, claims and demands of RIDCOR under the Phase II Project Agreements, project quarantees under the Phase | Allahabad Bank | 94.06 | | |
| | I Project Agreements, insurance proceeds from the Insurance Contracts, Fee (toll collections), IIMC | Indian Overseas Bank | 72.77 | | |
| | Contract, O&M contract, Termination Payments and and Investments lying to the credit of or liable to be credited to the Escrow | Bank of Baroda | 48.76 | | |
| 2 | Account and other accounts including balances in the Debt Service Reserve Account (Phase II Project), | Bank of India | 43.01 | First Pari | |
| | or other receivables, monies received/receivable from IMC Contractor/O&M | Indian Bank | 35.38 | Passu Charge | |
| | contractor or any other Contractor as liquidated damages liable to be credited to the Escrow | Jammu and Kashmir Bank | 32.09 | | |
| | Account designated for receiving money, claims or other money proceeds or Receivables of whatsoever nature arising howsoever and wheresoever, which are now due and owing or which may at any time hereafter during the continuance of the security become due and owing to or acquired by the Borrower in relation to Phase II Project. | State Bank of India | 48.30 | | |
| | Rights, title, interest, benefits, claims and demands of RIDCOR under | Bank of India | 59.01 | | |
| 3 | the Phase I Project Agreements, project guarantees under the Phase | Canara Bank | 91.36 | First Pari Passu Charge | |
| | I Project Agreements, insurance proceeds from the Insurance Contracts, Project | Oriental Bank of Commerce | 73.76 | | |





SECURITY INTEREST ANNEXURE SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

| SR. NO. | DESCRIPTION OF SECURITY | LENDER | AMOUNT ADMITTED (IN INR CR) | RANKING OF CHARGE |
|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------------|----------------------------|
| | Agreements, IIMC Contract, O&M contract, Termination payments, all moneys | Syndicate Bank | 29.41 | |
| | including Fee (toll collections) and Investments | Indian Bank | 29.33 | |
| | lying to the credit of their Trust and Retention Account and other accounts including balances in Debt | The Federal Bank Ltd | 29.49 | |
| | Service Reserve or liable to be credited to the Trust and Retention Account, or other receivables, monies received/receivable from IIMC Contractor/O&M | Life Insurance Corporation of India | 26.63 | |
| | contractor or any other Contractor as liquidated damages liable to be credited to the Trust and | Corporation Bank | 44.18 | |
| | Retention Account designated for receiving money, claims or other money proceeds or | Central Bank of India | 79.66 | |
| | Receivables and the full benefit of all rights and remedies relating thereto, including but not limited to fees, deposit and all claims from damages and other | ICICI Bank (Bank of Rajasthan) | 35.32 | |
| | remedies for non-payment of the same and all claims under any insurance whether in addition to or by | Punjab National Bank | 134.99 | |
| | way of renewal, extension or replacement of any moneys previously deposited in or credited to the Trust and Retention Account or | Bank of Baroda (Vijaya Bank) | 12.40 | |
| | otherwise, together with any interest from time to time accruing in respect of such moneys. (Phase I Project). | Infrastructure Leasing & Financial Services Limited | 192.70 | Second Charge |
| | | Bank of India | 59.01 | |
| | | Canara Bank | 91.36 | |
| | | Oriental Bank of Commerce | 73.76 29.41 | |
| | Tangible movable assets of | Syndicate Bank Indian Bank | 29.41 | |
| | RIDCOR other than the Phase II Project, including | The Federal Bank Ltd | 29.33 | |
| | without limitation all | Life Insurance Corporation of | | |
| 4 | movable assets, | India | 26.63 | First Pari Passu Charge |
| 4 | accessories, computer | Corporation Bank | 44.18 | Fassu Charge |
| | hardware, computer | Central Bank of India | 79.66 | |
| | software, electronics, spares machinery spares, tools and accessories both present | ICICI Bank (Bank of Rajasthan) | 35.32 | |
| | and future. | Punjab National Bank | 134.99 | |
| | | Bank of Baroda (Vijaya Bank) | 12.40 | Second |
| | | Infrastructure Leasing & Financial Services Limited | 192.70 | Second Charge |

DEFINITIONS:

"Phase I Project" refers to the development and improvement of road corridoors of 292kms between Phaloi and Ramji ki Gol, 407kms between Hanumangarh and Kisangarh, 81kms between Alwar and Sikandra,, 273kms between Lasot and Kota and Baran and Jhalawar.





SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF **RAJASTHAN LIMITED ("RIDCOR")**

"Phase II Project" refers to the development and improvement of improvement, rehabilitation, operation, maintenance and management of the following road corridoors aggregating to a total of 272.50kms, consisting of-

- 85 kms from Alwar to Bhiwadi a.
- b. 30 kms from Jhalawar to Jhalawar Road
- c. 38 kms from Arjunsar to Pallu
 d. 22 kms from Hanumangarh to Sangaria Road e. 31 kms from Hanumangarh to Sanga f. 58 kms from Konstant Dijain road
- 58 kms from Kapren to Siswali to Mangrol
- g. 8.5 kms from Khuskera to Kousala Chowk.

"Phase I Project Agreements" shall have the meaning given to the term "Project Agreements" in the common loan agreement dated November 23, 2005

"Phase II Project Agreements" shall have the meaning given to the term "Project Agreements" in the common loan agreement dated June 16, 2011

"Debt Service Reserve Account" for the Phase I Project, shall have the meaning given to the term in the common loan agreement dated November 23, 2005

"Debt Service Reserve Account" for the Phase II Project, shall have the meaning given to the term in the common loan agreement dated June 16, 2011

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.